



MTW Assessment Portal

2017 MTW Annual Conference

April 21, 2017

Timeline

- April 2012 – HUD released the new Form 50900
- October 2012 – MTW Conference in Chicago
- February 2014 – MTW Annual Conference
- April 2014 – Assessment Tool Task Force Meeting
- 2015 – 2017 – Web Portal Development and Testing
- February 2017 – Portal Launch



Moving to Work Oct 4 & 5, 2012

**Moving To Work
Reporting and Assessment
Meeting Report
Chicago, IL
October 4 and 5, 2012**

Prepared By
BRONNER
The Business of Government

Conclusions and Next Steps

The MTW agencies share a strong belief in the value of the MTW program, and want that vision and lessons learned shared nationally. The MTW program can help solve and reduce some of the most significant challenges facing the provision of affordable housing in this country. MTW agencies continue to test many innovative housing solutions and have proven that great gains can be made through locally controlled and driven decisions and authority. Taking those forward with solid quantifiable data will allow others to draw conclusions and inform policy and legislation based on the value of the individual initiatives, and the MTW program as a whole.

While maintaining mandates and the statutory objectives, this proposed MTW program assessment tool can effectively:

1. Directly addresses the statutory objectives of the program
2. Provides measurable and verifiable data for HUD and Congress to use in monitoring performance and outcomes for the program in key areas
3. Allow MTW agencies to fulfill their responsibility as a demonstration program to document their activities and innovations in a manner that can be evaluated and duplicated

We urge consideration of this solution.



Philadelphia

Assessment Portal Task Force

- Atlanta
- Cambridge
- Home Forward
- Oakland
- Pittsburgh
- San Bernardino
- San Diego
- Seattle
- HAI Group

The screenshot displays the HAI Group website interface. At the top left is the HAI Group logo with the tagline "Solutions that exceed expectations". To the right are links for "REPORT A CLAIM", "CONTACT US", and "HELP", along with a search bar and social media icons for Facebook, LinkedIn, and Twitter. A navigation bar below features tabs for "INSURANCE", "BUSINESS", "LEARNING", "RESEARCH", "ABOUT US", and "EVENTS". The main content area is titled "Home » MTW Data Portal". On the left is a sidebar with a "Welcome" message to "Dominica Henderson" and a list of navigation links including "BOARD AND GOVERNANCE", "COMMUNITY REPORTING TOOL", "HTVN", "LEGISLATIVE ACTION CENTER", "POLICIES", "REPORTS", "REPORT A CLAIM", "RISK MANAGEMENT CENTER", and "LOGOUT". The main content area features the "MTW AMERICA'S HOUSING POLICY LAB" logo, a heading "MTW Data Portal", and a welcome message. It includes a paragraph about the portal's purpose, a link to the "Research Center", and a note about accessing individual data centers. A list item for "Oakland Housing Authority" is visible. At the bottom, there are instructions for start-up and a request to email the MTW team. The footer contains a grid of links for "INSURANCE SOLUTIONS", "BUSINESS SOLUTIONS", "LEARNING SOLUTIONS", "RESEARCH SOLUTIONS", and "ABOUT US".

Portal Sections

- Statutory Requirements
- Demographics
- Activities
- Portfolio
- Finance
- Report
- Data Download



Summary
Demographic Profile
Statutory Requirements
Activities
Portfolio
Financial Risk
Report
Data Download

<https://mtw.housingcenter.com/#/report>

MTW Report

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MTW Annual Performance Assessment
 Oakland Housing Authority, Fiscal Calendar 2016

Highlights:

PORTFOLIO EVALUATION

	Total HCV Units	Housing Units
MTW Units	12858.00	1606.00

FINANCIAL EVALUATION

Performance Measure IV	Ratio	Points	Weight
QR	12.7	10	55%
MENAR	N/A	10	30%
DSCR	N/A	10	15%
Total Net Score		7.00	
Overall Evaluation/Risk Profile		Medium	



Results

- 17 agencies entered data, 11 agencies completed
- 116,476 MTW households served
- Extremely low-income families make up 73% of the families served
- Almost \$4.1 million saved through implementing MTW activities
- Average MTW occupancy rate of 97.33%
- Average weighted inspection score for MTW units of 90.65%



Next Steps

- Contact Keely Stater for a username and password
- Upload FY 2016 data by May 31, 2017
- Reconvene working group to finalize the go forward plan



Questions

- Working Group:

Dominica Henderson – Oakland Housing Authority

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- Portal Access:

Keely Stater – HAI Group

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